



PROGRAM PLANNING GUIDE

Name: _____

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Bachelor of Business Administration as a Second Degree

Finance



Finance is the study of financial decision making in investment, portfolio management and corporate finance as well as managing risk, financial innovations in a dynamic business environment. As a student in finance, you'll study areas such as corporate and personal finance, investments, global finance, financial technology (fintech), financial institutions and markets, and derivatives. You will develop your skills using excel, statistical, trading and portfolio management software and draw from fields such as economics, accounting and social responsibility as you prepare for career opportunities.

What determines my program requirements?

Please refer to the Academic Calendar (www.ulethbridge.ca/ross/academic-calendar) for complete program information.

Calendar Year: 2025/2026 - Your calendar year is set to the academic year you are admitted (or readmitted) and you should follow the requirements for that year for the duration of your program.

Faculty/School: Dhillon School of Business (www.ulethbridge.ca/dhillon) - An internationally accredited AACSB business school

Program(s): Bachelor of Business Administration

Major(s): Finance

Minor: A defined set of courses, designed to provide depth in a particular discipline, study in an interdisciplinary area, or focus on a theme-related topic. To learn more about optional minors see www.ulethbridge.ca/ross/minors.

Am I admissible to this program?

Admission: www.ulethbridge.ca/ross/admissions/undergrad

Transfer: www.ulethbridge.ca/ross/transfer-resources

When/How do I apply to the University?

Deadlines: www.ulethbridge.ca/ross/admissions/undergrad/deadlines

Step-by-Step: www.ulethbridge.ca/ross/admissions/step-by-step

Where can I find information on courses?

Course Catalogue: www.ulethbridge.ca/ross/courses

Registration Guide: www.ulethbridge.ca/ross/registration-guide

When can I register for classes?

Register early! (March for Summer and Fall; November for Winter)

Registration Dates: www.ulethbridge.ca/ross/registration-dates

How can I enhance my program?

Career Bridge: www.ulethbridge.ca/career-bridge

Honours Thesis: www.ulethbridge.ca/ross/undergraduate-thesis

Student Professional Development:

www.ulethbridge.ca/dhillon/student-experience/student-professional-development

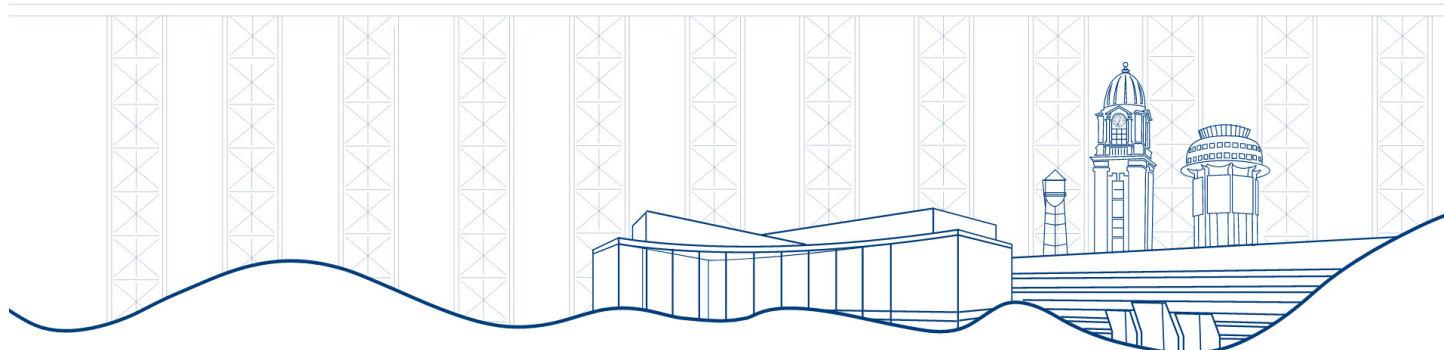
What supports are available to students?

Student Services: www.ulethbridge.ca/campus-life/student-services

Student Success Centre: www.ulethbridge.ca/student-success-centre

Accessible Learning: www.ulethbridge.ca/ross/alc

Counselling Services: www.ulethbridge.ca/counselling



Version: February 11, 2025

Contact an Academic Advisor (www.ulethbridge.ca/ross/academic-advising) for advising information

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for ensuring they have met program requirements. This guide should be used in conjunction with the University of Lethbridge Academic Calendar, which is the final authority on program requirements and academic regulations.



PROGRAM REQUIREMENTS (2025/2026)

Required courses and notes

Previous Degree: _____

Institution: _____

AGPA: _____

AWARDED: _____

General Requirements

Students must meet the academic standards, program requirements, and graduation requirements according to the regulations set by the Dhillon School of Business, and as outlined in the Calendar including, but not limited to:

- _____ A minimum grade of 'C-' is required in all Dhillon School of Business courses (ACCT, AGEM, FINC, GLBU, HRLR, IGBM, MGT, and MKTG) and courses cross-listed with Dhillon School of Business courses; Economics 1010; Economics 1012; Statistics 1770; Writing 1000 or English 1900; and all courses in the major marked with an asterisk (*) in order to meet degree requirements.
- _____ Successful completion of 15-25 courses (45.0-75.0 credit hours) with a cumulative and graduation grade point average (GPA) of at least 2.00. To determine graduation grade point averages, see **Dhillon School of Business, Graduation** in the 2025/2026 University of Lethbridge Calendar, www.ulethbridge.ca/ross/academic-calendar.
- _____ 1. Courses completed as part of a first degree may be used to waive course requirements in the B.B.A. as a Second Degree, if they have been evaluated as a transfer equivalent (see www.uleth.ca/ross/ted). It is recommended that students submit course outlines for evaluation as soon as they have accepted their offer of admission, and no later than the last day of the student's first term. Please refer to the Academic Schedule to determine the last day of the term. For information on having courses evaluated, please refer to the Courses Not Previously Assessed section at www.ulethbridge.ca/ross/admissions/undergrad/transfer-credit.
Students who change majors may submit course outlines specific to courses in the new major for evaluation no later than the last day of the term the new program is in effect.
Students must continue to meet residency requirements after course waivers.
- _____ All degree requirements must be completed within 10 years after acceptance into the Dhillon School of Business.
- _____ Residence Requirement: Students must successfully complete at least 15 courses at the University of Lethbridge, including 10 Dhillon School of Business courses at the 3000/4000 level. In addition, Finance majors must complete all courses from the following list, and which are part of their major, at the U of L: Finance 3412, Finance 3441, Finance 3460, Finance 3480, Finance 4421, Finance 4430, Finance 4451.

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Core Requirements (15 Courses)

- _____ 1. Economics 1010 - Introduction to Microeconomics
- _____ 2. Economics 1012 - Introduction to Macroeconomics
- _____ 3. Statistics 1770 - Introduction to Probability and Statistics
- _____ 4. Marketing 2020 - Marketing
- _____ 5. Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ 6. Accounting 2100 - Introductory Accounting
- _____ 7. Accounting 2400 - Management Accounting
- _____ 8. Management 3031 - Managing Responsibly in a Global Environment
- _____ 9. Finance 3040 - Finance
- _____ 10. Human Resources and Labour Relations 3050 - Human Resource Management
- _____ 11. Global Business 3650 - Introduction to Global Business
- _____ 12. Management 4090 - Management Policy and Strategy
- _____ 13. **One of:**
 - _____ Management 3062 - Information Systems and Data Analytics
 - _____ Accounting 3171 - Accounting Information Systems and Data Analytics
 - _____ Management 3622 - Visual Analytics
- _____ 14. **One of the following with Indigenous content:**
 - _____ Any course from the Indigenous Governance and Business Management (IGBM) subject codes list
 - _____ Any course from the Indigenous Studies (INDG) subject codes list
 - _____ Art History 3152 - Indigenous Art History (Series)
 - _____ Blackfoot 1000 - Introductory Spoken Blackfoot
 - _____ Blackfoot 2210 - Structure of the Blackfoot Language
 - _____ Cree 2210 - Structure of the Plains Cree Language
 - _____ Indigenous Health 1000 - Introduction to Indigenous Health
 - _____ Liberal Education 1850 - Conversational Indigenous Reconciliation
 - _____ ¹Political Science 3215 - Indigenous Peoples and Local Government in Canada
- _____ 15. **One of:**
 - _____ Management 2081 - Professional Communications Skills
 - _____ Writing 1000 - Introduction to Academic Writing



PROGRAM REQUIREMENTS (2025/2026)

Required courses and notes

Major Requirements (10 Courses)

- _____ 16. Finance 3412 - Fundamentals of Investments
- _____ 17. Finance 3470 - Corporate Finance
- _____ 18. Finance 4430 - Financial Management
- _____ 19. Economics 3030 - Managerial Economics
- _____ 20. Mathematics 1510 - Calculus for Management and Social Sciences
- _____ 21. **One of:**
 - _____ Economics 2900 - Economics and Business Statistics
 - _____ Statistics 2780 - Statistical Inference
- _____ 22. **One of:**
 - _____ Finance 4421 - Financial Institutions and Markets
 - _____ Finance 4451 - Derivative Securities Markets
- _____ 23.-25. **Three of:**
 - _____ Finance 3406 - Entrepreneurial Finance
 - _____ Finance 3441 - Financial Analysis
 - _____ Finance 3460 - Global Financial Management
 - _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
 - _____ Finance 3480 - Personal Finance I
 - _____ Finance 3490 - FinTech
 - _____ Finance 3600 - Machine Learning in Business and Finance
 - _____ Finance 3620 - Blockchain Applications in Business
 - _____ Finance 4421 - Financial Institutions and Markets
 - _____ Finance 4451 - Derivative Securities Markets
 - _____ Finance 4460 - Trading and Portfolio Management
 - _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund
 - _____ ¹ Finance 4480 - Personal Finance II

Notes:

¹ Students should be aware that this course has prerequisites which may require taking courses extra to their program requirements.

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Finance Concentration (optional)

If students wish to further specialize within the field of Finance, they may choose a concentration in Financial Planning. A concentration is not required. Students who choose a concentration will replace the "Three of" finance course requirement with courses required for the concentration, as indicated. Please note that completing a concentration will require a student to complete an extra course.

Note: Concentration courses may be offered only once a year, in alternating years, or not at your campus.

a. Financial Planning

- _____ Finance 3480 - Personal Finance I
- _____ Finance 4480 - Personal Finance II
- _____ Accounting 3151 - Introduction to Tax

One of:

- _____ Finance 3406 - Entrepreneurial Finance
- _____ Finance 3441 - Financial Analysis
- _____ Finance 3460 - Global Financial Management
- _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- _____ Finance 3490 - FinTech
- _____ Finance 3600 - Machine Learning in Business and Finance
- _____ Finance 3620 - Blockchain Applications in Business
- _____ Finance 4421 - Financial Institutions and Markets
- _____ Finance 4451 - Derivative Securities Markets
- _____ Finance 4460 - Trading and Portfolio Management
- _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund



RECOMMENDED SEQUENCING PLAN (2025/2026)

Recommended Course Sequence

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Shown below is the recommended sequence of courses for your degree. Consult timetables for course offerings, prerequisites, and corequisites before registering each term as some courses may have limited offerings (ie. once a year, alternating years, or only offered in the Fall or Winter terms). Consult with an Academic Advisor in your faculty if you wish to alter this sequence with regard to the specifically listed courses.

Note that this sequence was prepared based on course scheduling at the time of publication and may change during your studies.

First Year (Term 1)

Accounting 2100
Economics 1010
Mathematics 1510
Statistics 1770
One of: Management 2081 or Writing 1000

First Year (Term 2)

Accounting 2400
Economics 1012
Human Resources and Labour Relations 3050
Marketing 2020
One of: Economics 2900 or Statistics 2780

Second Year (Term 1)

Finance 3040
Economics 3030
Management 2070/Economics 2070
Management 3031
¹Indigenous Content Requirement

Second Year (Term 2)

²Finance Elective
²Finance Elective
Finance 3412
Finance 3470
One of: Accounting 3171, Management 3062, or Management 3622

Third Year (Term 1)

²Finance Elective
Finance 4430
One of: Finance 4421 or Finance 4451
Global Business 3650
Management 4090

1. Refer to the list of Indigenous Content courses in the preceding core requirements.
2. Refer to the 'Three of' list in the preceding major requirements. Students who choose an optional concentration will replace the 'Three of' requirement with courses in the chosen concentration. Note that completing a concentration will require an extra course. See "Finance Concentration" section.

Final Program Check

Request a Final Program Check at www.ulethbridge.ca/dhillon/final-program-check by December 1 (April completers) or by April 1 (June, August, & December completers) and after registering in your final term.

Program requirements with _____ (majors, minors, concentrations)	
☐ will be met upon successful completion of _____ currently enrolled courses	☐ have been met
U of L GPA: _____	Grad GPA: _____ Co-op: _____ Honours Thesis: _____
Advisor: _____ Date: _____	Advisor: _____ Date: _____